

For planning purposes only—DO NOT return to the Office of Student Aid

# Planning Worksheet

## DETERMINING WHAT YOU WILL OWE THE UNIVERSITY EACH SEMESTER

From your Student Financial Aid Award Notification enter the total of figures from the **University Charges** field:..... \$ \_\_\_\_\_ (a)

From your Student Financial Aid Award Notification enter the amount in the **Total Aid** field:..... \$ \_\_\_\_\_ (b)

Note: Do not include awards of work-study, veterans benefits, or other aid programs That will be paid directly to you.

Enter any additional scholarships or sources of aid that you expect to receive, which are not shown on your Student Financial Aid Award Notification:..... \$ \_\_\_\_\_ (c)

Add lines (b) and (c) and enter the total here:.....\$ \_\_\_\_\_ (d)

Subtract line (d) from line (a) and enter here:..... \$ \_\_\_\_\_ (e)

If line (d) is less than line (a), the amount in line (e) represents the approximate amount you will owe the University. Divide by 2 to determine the amount for each semester.

If line (d) is greater than line (a), the amount in line (e) will be refunded to you to assist with books and other educational or living expenses. Divide by 2 to determine the amount for each semester.

### PLEASE NOTE:

- 1) The University Charges indicated on the Student Financial Aid Award Notification are estimates. Final charges will be listed on your bill each semester.
- 2) Some student loans will have fees deducted by the lender; therefore, the net amount may be slightly lower than the awarded amount.
- 3) **This worksheet is for planning purposes only and should not be returned to the Office of Student Aid.** The actual amount you owe the University may change if new information is received that affects your student financial aid eligibility.
- 3) PLUS Loan eligibility is not automatically applied to the tuition bill. A separate application is required. For more information, select **Federal Parent Loan (PLUS) Information** from the "Featured Links" section on the Office of Student Aid Web site at [www.psu.edu/studentaid](http://www.psu.edu/studentaid)

### IMPORTANT!

*Remember that you will need money for start-up and non-billable expenses such as books, supplies, and off-campus apartment expenses (if applicable) at the beginning of each semester.*



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